IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
JOANN INC., et al., 1 Debtors.)	Case No. 25-10068 (CTG)
)	(Jointly Administered)
)	Re: Docket Nos. 429 and 1153

CONSENT ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EXECUTORY CONTRACTS AND/OR UNEXPIRED LEASES

Pursuant to and in accordance with the *Order (I) Authorizing and Approving Procedures* to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 429] (the "Procedures Order")² entered in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors"); and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to the Court under 28 U.S.C. § 157 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Rejection Notice in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief set forth herein is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and upon all of the proceedings had before this Court; and

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); Dittopatterns LLC (0452); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors' mailing address is 5555 Darrow Road, Hudson, Ohio 44236.

Capitalized term used but not otherwise defined herein have the meanings ascribed to them in the Procedures Order.

with the consent of the counterparties to each of the Leases (defined below); and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Contracts set forth in **Exhibit 1** attached hereto are hereby terminated and rejected as of the "Termination Effective Date" identified in **Exhibit 1** pursuant to termination agreements by and between the Debtors and the landlord counterparty to each of the leases set forth on **Exhibit 1** hereto.
- 2. Any and all property located on the Debtors' leased premises on the Rejection Effective Date of the applicable Lease shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Termination Date. The applicable Contract counterparty or counterparties may, in their sole discretion and without further notice or further order of this Court, utilize and/or dispose of such property without further notice or liability to the Debtors or consenting third parties and, to the extent applicable, the automatic stay is modified to allow such disposition.
- 3. Notwithstanding anything to the contrary in this Order, the Procedures Order, or any other filing in these chapter 11 cases, the counterparties to the Leases rejected by this Order are not entitled to assert any claims for rejection damages pursuant to Bankruptcy Code Section 502(b)(6) arising from the rejection of the Leases, except as otherwise set forth in the termination agreements.
- 4. Nothing contained in this Order, and no action taken pursuant to the relief requested or granted (including any payment made in accordance with this Order), is intended as or shall be construed or deemed to be: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission or finding

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that any particular claim is an administrative expense claim, other priority claim or otherwise; (e)

a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to

section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability or

perfection of any lien on, security interest in, or other encumbrance on property of the Debtors'

estates; or (g) a waiver or limitation of any claims, causes of action or other rights of the Debtors

or any other party in interest against any person or entity under the Bankruptcy Code or any other

applicable law.

5. All rights and defenses of the Debtors are preserved. In addition, nothing in this

Order shall limit the Debtors' ability to subsequently assert that any particular Contract is

terminated and is no longer an executory contract or unexpired lease, respectively.

6. Sufficient notice of this Order has been provided and the requirements of

Bankruptcy Rule 6004(a) and the Local Rules are otherwise satisfied.

7. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order

are immediately effective and enforceable upon its entry.

8. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Order.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Dated: June 16th, 2025 Wilmington, Delaware

CRAIG T. GOLDBLATT

UNITED STATES BANKRUPTCY JUDGE

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